

Amherst Capital provides flexible debt solutions to creatively reposition real estate assets.

We believe our vertically integrated platform enhances our ability to deliver on fast-moving and complex transactions

✓ Direct originations

✓ Post-close servicing andasset management

ORIGINATIONS CONTACTS

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NORTH CAROLINA LOAN BROKER REGISTRATION Loans made or arranged pursuant to a North Carolina Loan

Loans made or arranged pursuant to a North Carolina Loar Broker Registration. Loan Broker Registration No. 208/207 Supervised by the North Carolina Department of the

CALIFORNIA FINANCE LENDER LICENSE

Loans made or arranged pursuant to a California Finance Lenders Law license. Finance Lender License No. 60DBO-54922/60DBO-54923. Supervised by the California Department of Business Oversight.

Lending Program Overview

LOAN SIZE

\$15 – 150 million collateralized by institutional quality CRE assets

LOAN TYPE

Floating rate, senior loans on middle market property acquisitions and refinancings backed by a value-add investment strategy

ASSET TYPES

Multifamily, office, industrial, retail, hotel, self storage, other niche assets

GEOGRAPHY

Markets across the United States

LOAN TERM

2 to 5 years; expected ~3 year average hold

LTV/LTC

Up to 75%

DSCR REQUIREMENTS

In place DSCRs below 1.0x are acceptable

LOAN FEES

Typically 1-1.5%

RECOURSE

Typically non-recourse