



**Amherst**  
CAPITAL MANAGEMENT

# Amherst Capital provides flexible debt solutions to creatively reposition real estate assets.

*We believe our vertically integrated platform enhances our ability to deliver on fast-moving and complex transactions*

- ✓ Direct originations
- ✓ Post-close servicing and asset management

## ORIGINATIONS CONTACTS

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## Lending Program Overview

### LOAN SIZE

\$15 – 150 million collateralized by institutional quality CRE assets

### LOAN TYPE

Floating rate, senior loans on middle market property acquisitions and refinancings backed by a value-add investment strategy

### ASSET TYPES

Multifamily, office, industrial, retail, hotel, self storage, other niche assets

### GEOGRAPHY

Markets across the United States

### LOAN TERM

2 to 5 years; expected ~3 year average hold

### LTV/LTC

Up to 75%

### DSCR REQUIREMENTS

In place DSCRs below 1.0x are acceptable

### LOAN FEES

Typically 1-1.5%

### RECOURSE

Typically non-recourse